

LIFE INSURANCE CORPORATION OF INDIA

IPO PRICE - ₹902 TO ₹949 PER SHARE

CMP - 671

LISTED - 872

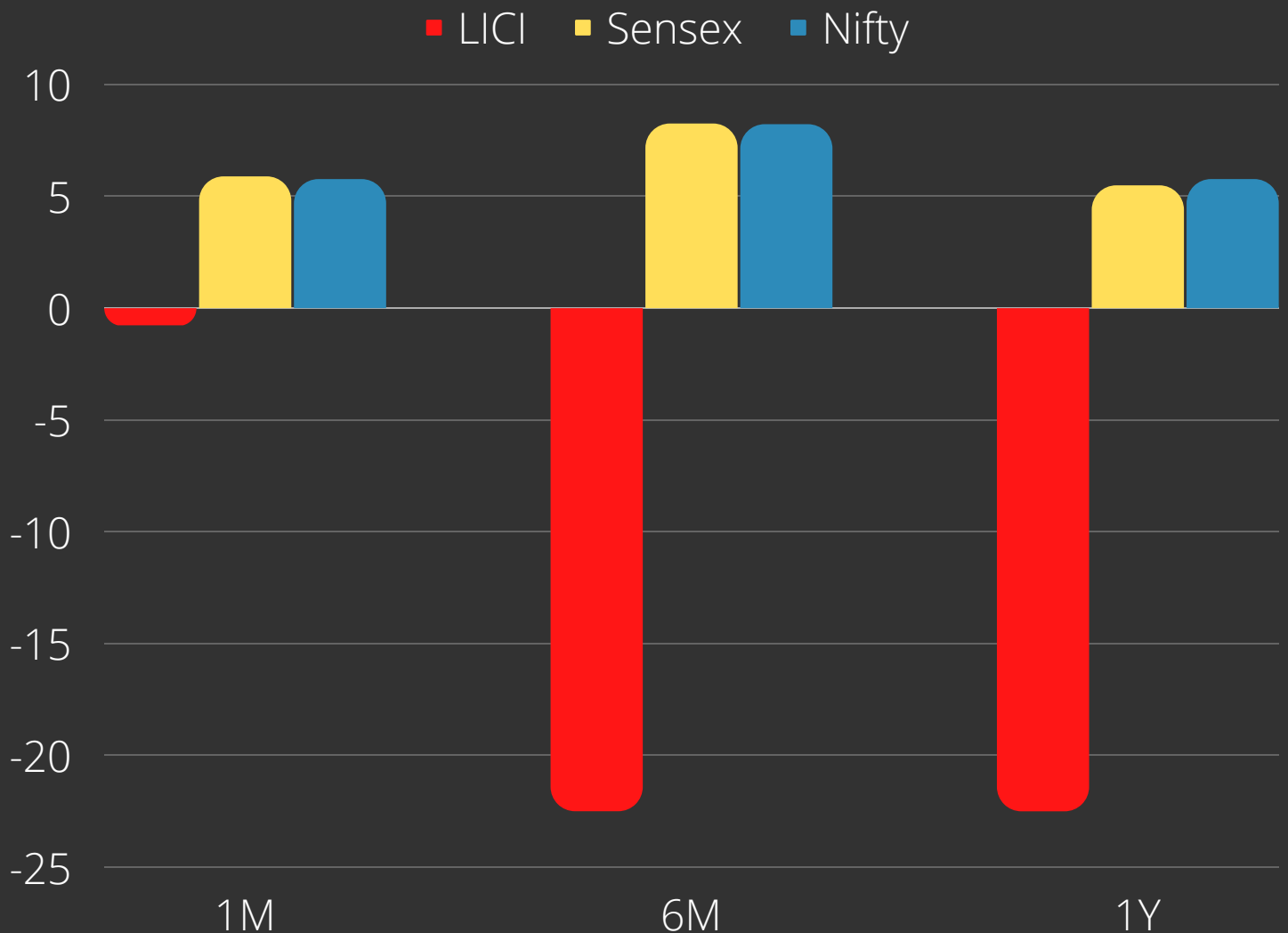
LISTING GAIN - -7.75%

CURRENT LOSS - -29%



Life Insurance Corporation (LIC) is the largest insurance company in India. It has a market share of more than 66.2% in terms of new business premiums. The Company offers participating and non-participating insurance products such as unit-linked insurance products, savings insurance products, term insurance products, health insurance and annuities, retirement fund.

AUM As of 30 Sep 2021, it has a total AUM of Rs. 40 lakh crore. LIC operates through 2048 branches, 113 divisional offices, and 1,554 Satellite Offices. It operates globally in Fiji, Mauritius, Bangladesh, Nepal, Singapore, Sri Lanka, UAE, Bahrain, Qatar, Kuwait, and the United Kingdom. The premium collection from outside India represented 0.69% of the total premium in 9MFY2022.



FINANCIAL HIGHLIGHTS

M.CAP
428K CR

P/E
103

IND. PE
67.9

EPS
6.39

BV
16.5

DIV. Y
0.22

P/S
0.59

P/BV
37.8

ROCE
142%

ROC
48.2%

SALES
3YR CAGR
21%

EBITDA
3YR CAGR
15%

PAT
3YR CAGR
13%

NET CF
7350

CMP/FCF
10.2

TOTAL
ASSETS
42305 CR

RESERVES
4084CR

EV/EBITDA
32.7

REMARKS - OVERVALUED

LONG TERM HOLD , MINIMUM 5 YEARS

